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-and-		
Paul Aronzon Gregory A. Bray MILBANK, TWEED, HADLEY & M ^c CLOY LLP 601 South Figueroa Street, 30 th Floor Los Angeles, CA 90017 Telephone: (213) 892-4000		
Proposed Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al.		
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	X.	
In re:	Chapter 11 Case No.	
: LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> , :	08-13555 (JMP)	
Debtors. :	(Jointly Administered)	
AFFIDAVIT OF SERVICE STATE OF NEW YORK)		

ELLIOT C. LAW, being duly sworn, deposes and says:

) SS.:

COUNTY OF NEW YORK)

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^c Cloy LLP, Proposed Counsel for the Official

Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., <u>et al.</u> in the above-captioned case.

On October 13, 2008, I caused a true and correct copy of the following documents (collectively, the " $\underline{Documents}$ ") to be served (a) by United States Postal Service for delivery by first class mail to the entities listed on Exhibit \underline{A} attached hereto; and (b) by electronic mail to the addresses listed on Exhibit \underline{B} attached hereto:

- 1. JOINDER OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS IN DEBTORS' OBJECTION TO THE MOTION OF WILLIAM KUNTZ III FOR AN ORDER LIFTING OR MODIFYING THE AUTOMATIC STAY IN THESE CHAPTER 11 CASES [Docket No. 851]
- 2. NOTICE OF ADJOURNMENT OF HEARING WITH RESPECT TO RECONSIDERATION OF COURT'S SEPTEMBER 17, 2008 INTERIM ORDER (I) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING PURSUANT TO SECTIONS 363 AND 364 OF BANKRUPTCY CODE AND (II) GRANTING LIENS AND SUPERPRIORITY CLAIMS TO POSTPETITION LENDERS PURSUANT TO SECTION 364 OF BANKRUPTCY CODE [Docket No. 864]
- 3. OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO AMENDED MOTION FOR APPOINTMENT OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS [Docket No. 865]

4. LIMITED OBJECTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO MOTIONS OF (I) THE HARBINGER FUNDS AND (II) NEWPORT GLOBAL OPPORTUNITIES FUND LP, NEWPORT GLOBAL CREDIT FUND (MASTER) L.P., PEP CREDIT INVESTOR L.P., AND PROVIDENCE TMT SPECIAL SITUATIONS FUND L.P. FOR LEAVE TO CONDUCT RULE 2004 DISCOVERY OF DEBTOR LEHMAN BROTHERS INC. AND OTHER ENTITIES [Docket No. 869]

/s/ Elliot C. Law	
Elliot C. Law	

SWORN TO AND SUBSCRIBED before me this 16th day of October, 2008

/s/ Rena K. Ceron

Rena K. Ceron Notary Public, State of New York No. 01CE6028430 Qualified in Queens County Certificate Filed in New York County Commission Expires Feb. 1, 2010

Exhibit A

Weil Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153

Attn: Richard P. Krasnow, Esq.

Lori R. Fife, Esq. Shai Y. Waisman, Esq. Jacqueline Marcus, Esq.

The Office of the United States Trustee for the Southern District of New York 33 Whitehall Street, 21st Floor New York, New York 10004

Attn: Andy Velez-Rivera Paul Schwartzberg Brian Masumoto Linda Riffkin Tracy Hope Davis

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Lisa Schweitzer, Esq.

Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004 Attn: Robinson B. Lacy, Esq.

Hydee R. Feldstein, Esq.

Missouri Department of Revenue Bankruptcy Unit P.O. Box 475 Jefferson City, MO 65105-0475 Attn: Steven A. Ginther

Linebarger Goggan Blair & Sampson, LLP The Terrace II 2700 Via Fortuna Drive Suite 400 Austin, TX 78746 Attn: Diane W. Sanders

Exhibit B

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